

Sustainable Impact Investing Trust



A 2 Year Unit Investment Trust

Investment Objective

The trust seeks to provide total return potential by investing in the stocks of companies that meet the trust's investment criteria including, but not limited to, environmental, social and governance (ESG) factors. Total return may include capital appreciation and dividend income.

Investment Strategy

The trust seeks to achieve its objective by combining the scores and rankings established by JUST Capital Foundation, Inc. (JUST Capital) that help financial professionals evaluate a company's performance on key issues with the equity research expertise of Argus Research Company.



About Argus Investors' Counsel, Inc.

Argus Investors' Counsel, Inc. produces independent research for investors. Since 1934, their business has been to produce, distribute, and market high-quality investment and economic research. Their recommendations reflect the judgment of an analyst about a company's prospects as an investment in terms of value, expected growth, and risks. Their research system involves rigorous quantitative analysis into a company's growth prospects, financial strength and valuation. The framework also requires detailed qualitative analysis into the company's industry, the risks it faces, and, most importantly, the quality and integrity of its management team.

Argus' Fundamental Six-Point Analysis system in summary:

- Industry Analysis
- Growth Analysis
- Financial Strength Analysis
- Management Assessment
- Risk Analysis
- Valuation Analysis

About JUST Capital

JUST Capital was co-founded in 2013 by a group of concerned people from the world of business, finance, and civil society – including Paul Tudor Jones II, Deepak Chopra, Rinaldo Brutoco, Arianna Huffington, Paul Scialla, and others. JUST Capital utilizes a combination of data-driven research and strategic engagement to shift norms and practices in corporate America and the financial markets. JUST Capital's mission is to drive measurable corporate change to create a stakeholder-centric, inclusive form of capitalism that reflects the priorities of the American public.

JUST Capital's rankings, investable indexes, and in-depth financial analysis demonstrate the business and investor case for just business behavior. JUST has one goal: to drive investment capital toward more just companies, thereby incentivizing a more just and equitable marketplace.

Sustainable Impact Investing

According to the Global Sustainable Investment Association, global assets under management in Sustainable Investment strategies had grown to \$30 trillion in 2022, up from \$23 trillion in 2016, despite a pull-back of more than \$8 trillion in investment in the U.S. in recent years. Europe and Japan are now the fast-growing regions.

Research Insights: JUST Capital Scoring System

The mission of JUST Capital is to build an economy that works for all Americans by helping companies improve how they serve all their stakeholders:



Identifying Issues That Matter to YOU

As opposed to relying solely upon traditional ESG factors, JUST polls Americans to identify the issues that matter most in defining just business behavior. Examples include fair pay, ethical leadership, customer privacy, environmental impact and job creation.



Comprehensive Review

30 individual issues are reviewed, which are organized along the five stakeholder categories

Workers

Customers

Communities

Environment

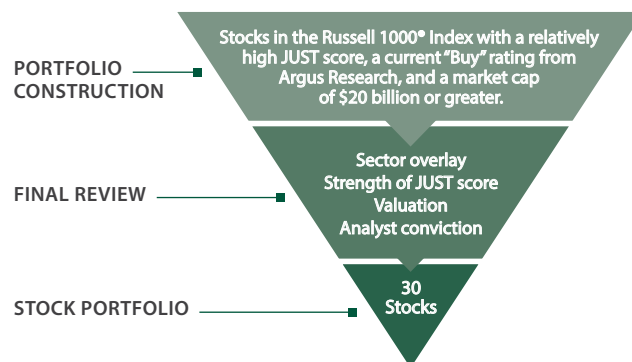
Shareholders



Scoring and Ranking Universe

Scores for each issue are aggregated to obtain an overall score for all large-cap companies that are included in the Russell 1000® Index.

Trust Selection Process



Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Hennion & Walsh is a member of FINRA/SIPC. 2001 Route 46, Waterview Plaza, Parsippany, NJ 07054 (888) 505-2872 www.smarttrustuit.com

NOT FDIC INSURED • NOT BANK GUARANTEED • MAY LOSE VALUE

Description of Portfolio

INCEPTION DATE:	March 19, 2026
TERMINATION DATE:	March 9, 2028
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	30
DISTRIBUTIONS: ¹	MONTHLY (if any)
HISTORICAL 12-MONTH DISTRIBUTION: ²	\$0.1270 (per unit)
CUSIP (CASH):	83208F 821
CUSIP (REINVESTMENT):	83208F 839
FEE-BASED CUSIP (CASH):	83208F 847
FEE-BASED CUSIP (REINVESTMENT):	83208F 854
MORGAN STANLEY TICKER:	STSI28

¹Distributions, if any, will be made commencing on April 25, 2026.

²The Historical 12-Month Distribution of Trust Holdings is calculated by taking the weighted average of the regular income distributions paid by the securities included in the trust’s portfolio over the 12 months preceding the trust’s date of deposit reduced to account for the effects of trust fees and expenses. This historical distribution is for illustrative purposes only and is not indicative of amounts that will actually be distributed by the trust. The distributions paid by the trust may be higher or lower than the amount shown above due to factors including, but not limited to, changes in the price of trust units, changes (including reductions) in distributions paid by issuers, changes in actual trust expenses and sales of securities in the portfolio. There is no guarantee that the issuers of the securities included in the trust will pay any distributions in the future.

Sales Charges and Estimated Expenses³

(Based on a \$10 public offering price)

Standard Accounts	Transactional Sales Charge:	Initial	0.000%
		Deferred	2.250%
	Creation & Development Fee: ⁴		0.500%
	Maximum Sales Charge:		2.750%
	Estimated Organization Costs: ⁵		0.520%
	Estimated Annual Operating Expenses: ⁶		0.186%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 2.75% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.225 per unit and will be deducted in three monthly installments commencing on September 20, 2026. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts	Creation & Development Fee: ⁴	0.500%
	Maximum Sales Charge:	0.500%
	Estimated Organization Costs: ⁵	0.520%
	Estimated Annual Operating Expenses: ⁶	0.186%

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.

⁵Estimated Organization Costs are assessed on a fixed dollar amount per unit basis of \$0.0520 per unit and may be less than estimates. For additional information on organization costs please see the prospectus.

⁶Estimated Annual Operating Expenses include fees for administration, bookkeeping, the trustee, the supervisor and acquired fund fees and expenses. This expense is an estimate based upon an estimated trust size. If the trust does not reach or falls below the estimated size, the actual amount of the operating expenses as a % of unit price may exceed the amount reflected. Please see “Trust Expenses and Charges” in the trusts prospectus for additional information.

Portfolio Holdings as of March 19, 2026:

EQUITY SECURITIES – 100.00%			
Communication Services – 6.77%		Industrials – 16.54%	
GOOGL	Alphabet Inc.	DE	Deere & Company
TMUS	T-Mobile US, Inc.	ETN	Eaton Corporation plc
Consumer Discretionary – 3.26%		GE	General Electric Company
AMZN	Amazon.com, Inc.	NOC	Northrop Grumman Corporation
Consumer Staples – 6.67%		TT	Trane Technologies plc
KO	The Coca-Cola Company	Information Technology – 23.11%	
WMT	Walmart Inc.	ADI	Analog Devices, Inc.
Energy – 3.31%		AAPL	Apple Inc.
KMI	Kinder Morgan, Inc.	AVGO	Broadcom Inc.
Financials – 23.69%		GLW	Corning Incorporated
GS	The Goldman Sachs Group, Inc.	MSFT	Microsoft Corporation
JPM	JPMorgan Chase & Co.	NVDA	NVIDIA Corporation
MA	Mastercard Incorporated	TXN	Texas Instruments Incorporated
NDAQ	Nasdaq, Inc.	Materials – 3.35%	
SPGI	S&P Global Inc.	ECL	Ecolab Inc.
TRV	The Travelers Companies, Inc.	Utilities – 3.35%	
TFC	Truist Financial Corporation	AEP	American Electric Power Company, Inc.
Health Care – 9.95%			
LLY	Eli Lilly and Company		
JNJ	Johnson & Johnson		
MRK	Merck & Co., Inc.		

Risk Considerations

- Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:
- Security prices will fluctuate. The value of your investment may fall over time. Market values of securities held by the trust may fluctuate in response to various factors. These can include changes in interest rates, inflation, the financial condition of a security's issuer, perceptions of the issuer, adverse events impacting a particular industry or sector and/or significant events impacting the entire securities market. The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. A drop in credit rating generally indicates an increased likelihood of an issuer's risk of default on a loan. Where an issuer's credit rating is decreased, the perceived financial health of the company, the perceived value of the company and the corresponding market value of its equity securities will generally decrease. This may occur at any point in time, including during the initial offering period.
 - The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
 - An issuer may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of income the trust receives which would reduce your income and cause the value of your units to fall. It is also possible that current or future government aid programs could limit companies from paying dividends as a condition to receiving government aid or discourage companies from doing so.
 - The trust's portfolio selection criteria excludes securities of certain issuers for nonfinancial reasons, including environmental, social and governance factors. As a result, the trust may forgo some market opportunities available to a portfolio that does not use these criteria. The trust's focus on sustainable impact investments may affect the trust's exposure to certain sectors or issuers and may impact the trust's relative investment performance, positively or negatively, depending on whether such sectors or issuers are in or out of favor in the market.
 - The trust is considered to be concentrated in securities issued by companies in the financials sector. Negative developments in this sector will affect the value of your investment more than would be the case in a more diversified investment. Companies in the financial sector include banks and their holding companies, investment managers, broker-dealers, insurance and reinsurance companies and mortgage real estate investment trusts ("REITs"). Financial sector companies are especially subject to the adverse effects of economic recession, decreases in the availability of capital, changes in interest rates, changes in regulations or rules, tax law changes, loan losses, volatility in equity markets, and competition from new entrants in their fields of business.
 - The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
 - The sponsor may offer successive trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive trusts, if available. There may be tax consequences associated with investing in the trust and rolling over an investment from one trust to the next.