

AI Ecosystem of Enablers and Adopters Trust

Series 5

A 2 Year Unit Investment Trust

Investment Objective

The trust seeks total return potential through capital appreciation and dividend income. There is no guarantee that the investment objective of the trust will be achieved.

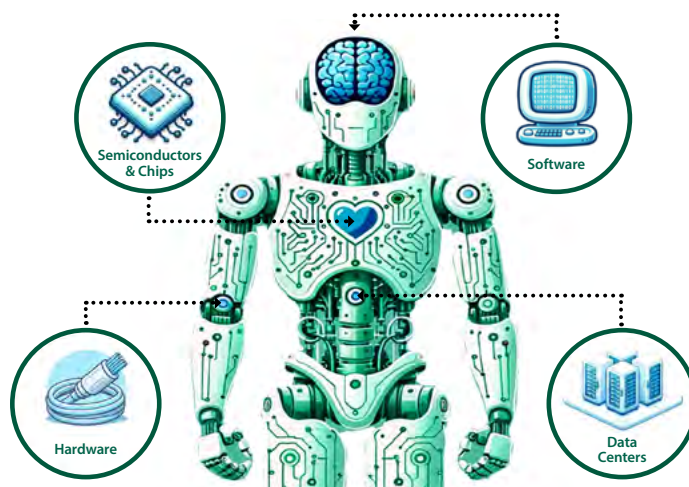
Investment Strategy

The trust seeks to achieve its objective by investing in equity securities of companies that trade on a U.S. exchange, which the sponsor believes may benefit from enabling and/or adopting the utilization and application of artificial intelligence ("AI"). The sponsor defines AI as the capability of a machine to imitate intelligent human behavior and defines machine learning as a subfield of artificial intelligence that gives computers the ability to learn without explicitly being programmed. However, in the sponsor's view, the scope of AI in this context extends beyond imitating intelligent human behavior to potentially surpass human efficiency and accuracy in various specialized fields, where advanced systems are pushing the boundaries of what is possible, often achieving results beyond human capacity in areas like data analysis, predictive modeling, and complex problem-solving.

In the sponsor's view, AI is not isolated to any one area of the information technology sector but rather incorporates many different functional areas as part of its ecosystem. The functional areas that the sponsor believes comprise the ecosystem of enablers and adopters that help support the ongoing evolution of AI are: **Software, Chips/Semiconductors, Hardware, and Data Centers**. The sponsor defines these functional areas as follows:

- **Software** – This segment encompasses companies that specialize in developing a wide range of software solutions aimed at addressing diverse needs across industries. Their products may cover areas such as data analytics, workflow management, collaboration tools, enhanced productivity and streamlined operations for organizations.
- **Chips/Semiconductors** – This segment is comprised of companies that design and manufacture semiconductors or chips crucial for intensive data computations. Found in a wide range of products, including, but not limited to, computers, smartphones, appliances, gaming hardware and medical equipment, a semiconductor (or chip) is a material that conducts electricity more than an insulator but less than a pure conductor.
- **Hardware** – This segment is comprised of companies that create physical devices and technology products such as sensors, robotics and specialized computing devices.
- **Data Centers** – This segment is comprised of companies that can store and process large amounts of data using the high-performance servers and storage systems necessary to handle massive amounts of data. These data centers typically are Real Estate Investment Trusts ("REITs") and fall within the Real Estate sector.

In the sponsor's view, the success and advancement of AI hinge on the seamless integration and interdependence of the four functional areas within the ecosystem, as described above.



Sales Charges and Estimated Expenses¹

(Based on a \$10 public offering price)

Standard Accounts	Transactional Sales Charge:		Initial	0.000%
			Deferred	2.250%
	Creation & Development Fee: ²			0.500%
	Maximum Sales Charge:			2.750%
	Estimated Organization Costs: ³			0.371%
	Estimated Annual Operating Expenses: ⁴			0.193%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 2.75% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.225 per unit and will be deducted in three monthly installments commencing on February 20, 2027. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts	Creation & Development Fee: ²		0.500%
	Maximum Sales Charge:		0.500%
	Estimated Organization Costs: ³		0.371%
	Estimated Annual Operating Expenses: ⁴		0.193%

¹Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

²The creation and development fee is a charge of \$0.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.

³Estimated Organization Costs are assessed on a fixed dollar amount per unit basis of \$0.0371 per unit and may be less than estimates. For additional information on organization costs please see the prospectus.

⁴Estimated Annual Operating Expenses include fees for administration, bookkeeping, the trustee, the supervisor and acquired fund fees and expenses. This expense is an estimate based upon an estimated trust size. If the trust does not reach or falls below the estimated size, the actual amount of the operating expenses as a % of unit price may exceed the amount reflected. Please see "Trust Expenses and Charges" in the trusts prospectus for additional information.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Hennion & Walsh is a member of FINRA/SIPC. 2001 Route 46, Waterview Plaza, Parsippany, NJ 07054 (888) 505-2872 www.smarttrustuit.com

NOT FDIC INSURED • NOT BANK GUARANTEED • MAY LOSE VALUE

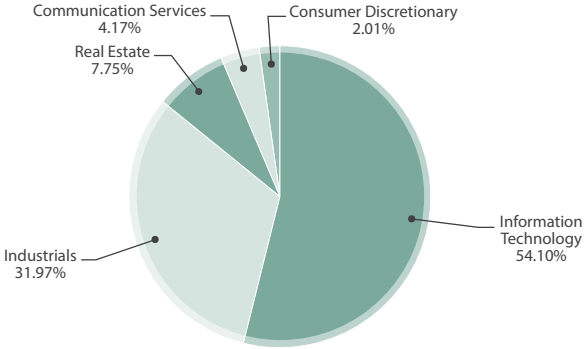
Description of Portfolio

INCEPTION DATE:	August 6, 2026
TERMINATION DATE:	August 3, 2028
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	53
DISTRIBUTIONS: ⁵	MONTHLY (if any)
HISTORICAL 12-MONTH DISTRIBUTION: ⁶	\$0.0244 (per unit)
CUSIP (CASH):	83208J 385
CUSIP (REINVESTMENT):	83208J 393
FEE-BASED CUSIP (CASH):	83208J 401
FEE-BASED CUSIP (REINVESTMENT):	83208J 419
MORGAN STANLEY TICKER:	STAIT5

⁵Distributions, if any, will be made commencing on September 25, 2026.

⁶The Historical 12-Month Distribution of Trust Holdings is calculated by taking the weighted average of the regular income distributions paid by the securities included in the trust's portfolio over the 12 months preceding the trust's date of deposit reduced to account for the effects of trust fees and expenses. This historical distribution is for illustrative purposes only and is not indicative of amounts that will actually be distributed by the trust. The distributions paid by the trust may be higher or lower than the amount shown above due to factors including, but not limited to, changes in the price of trust units, changes (including reductions) in distributions paid by issuers, changes in actual trust expenses and sales of securities in the portfolio. There is no guarantee that the issuers of the securities included in the trust will pay any distributions in the future.

Portfolio Allocation as of August 6, 2026:



Portfolio Holdings as of August 6, 2026:

EQUITY SECURITIES – 100.00%		ASML	ASML Holding N.V.
Communication Services – 4.17%		AVGO	Broadcom Inc.
GOOGL	Alphabet Inc.	CDNS	Cadence Design Systems, Inc.
META	Meta Platforms, Inc.	CLS	Celestica Inc.
Consumer Discretionary – 2.01%		COHR	Coherent Corp.
AMZN	Amazon.com, Inc.	CRDO	Credo Technology Group Holding Ltd
Industrials – 31.97%		CRWD	CrowdStrike Holdings, Inc.
AAON	AAON, Inc.	DELL	Dell Technologies Inc.
AME	AMETEK, Inc.	P	Everpure, Inc.
CAT	Caterpillar Inc.	FN	Fabrinet
FIX	Comfort Systems USA, Inc.	FLEX	Flex
ETN	Eaton Corporation plc	KLAC	KLA Corporation
EME	EMCOR Group, Inc.	LRCX	Lam Research Corporation
ESE	ESCO Technologies Inc.	MRVL	Marvell Technology, Inc.
HUBB	Hubbell Incorporated	MU	Micron Technology, Inc.
JCI	Johnson Controls International plc	MSFT	Microsoft Corporation
MTZ	MasTec, Inc.	MPWR	Monolithic Power Systems, Inc.
MOD	Modine Manufacturing Company	NVDA	NVIDIA Corporation
NVT	nVent Electric plc	ONTO	Onto Innovation Inc.
PWR	Quanta Services, Inc.	PANW	Palo Alto Networks, Inc.
SPXC	SPX Technologies, Inc.	PENG	Penguin Solutions, Inc.
STRL	Sterling Infrastructure, Inc.	SNDK	SanDisk Corporation
TT	Trane Technologies plc	SKHY	SK hynix Inc.
VRT	Vertiv Holdings Co	TSM	Taiwan Semiconductor Manufacturing Company Ltd.
Information Technology – 54.10%		Real Estate – 7.75%	
AMD	Advanced Micro Devices, Inc.	DLR	Digital Realty Trust, Inc.
APH	Amphenol Corporation	EQIX	Equinix, Inc.
APLD	Applied Digital Corporation	IRM	Iron Mountain Incorporated
AMAT	Applied Materials, Inc.	PLD	Prologis, Inc.
ANET	Arista Networks, Inc.		

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time. Market values of securities held by the trust may fluctuate in response to various factors. These can include changes in interest rates, inflation, the financial condition of a security's issuer, perceptions of the issuer, adverse events impacting a particular industry or sector and/or significant events impacting the entire securities market. The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. A drop in credit rating generally indicates an increased likelihood of an issuer's risk of default on a loan. Where an issuer's credit rating is decreased, the perceived financial health of the company, the perceived value of the company and the corresponding market value of its equity securities will generally decrease. This may occur at any point in time, including during the initial offering period.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The issuer of a security may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of distributions the trust pays which could reduce your income and cause the value of your units to fall.
- The trust invests in companies that enable and adopt the usage of AI. Companies that enable and adopt the usage of AI face risks related to the protection and potential loss of intellectual property rights, intense competition and the possibility of rapid obsolescence of their products. Companies involved in AI including the enabling and adopting of its usage engage insignificant investments in research and development which may not result in successful products or services, leading to potentially significant financial losses. Companies involved in AI are likely more susceptible to cyber-attacks and the potential loss and risks associated with successful cyber-attacks. Companies involved in AI, including those enabling and adopting usage, tend to exhibit higher volatility, impacting their financial stability and performance. Companies that enable and adopt the usage of AI face risks relating to ongoing developments in the regulation of AI. The European Union's recently adopted AI-specific regulations and President Biden issued an Executive Order governing the use of AI technology by U.S. agencies. These actions along with other developing regulations may impose limits on the use of AI in certain industries and may conflict and create uncertainty along with regulatory and operational challenges for these companies. Regulations may limit the transfer of certain AI-related technology regarding chips and semi-conductors to certain nations, and AI technology could be the subject of further regulations or U.S. Congressional actions. These orders, actions and regulations could have an adverse impact on these companies' profitability and ability to continue to operate in this space for manufacturers and suppliers of any restricted technology. Future regulatory scrutiny and trade agreements could restrict AI development and usage, while increased data privacy concerns may affect operational practices, potentially adversely impacting growth and profitability.
- The trust is considered to be concentrated in securities issued by companies in the information technology sector. Negative developments in this sector will affect the value of your investment more than would be the case in a more diversified investment. General risks of companies in the information technology sector include rapidly changing technologies, short product life cycles, frequent introduction of new or enhanced products, the impacts of existing and changing government regulations, and the loss of patent and other intellectual property protections.
- The trust may invest in securities of foreign issuers, which may include companies located in emerging and/or frontier markets and may invest in ADRs, GDRs or other similar depositary receipts of these securities. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies. Emerging market companies are also subject to a greater risk of market closure or manipulation, limited reliable access to capital, exchange delistings and lower quality or less available financial information. The rights and remedies available to investors in emerging market securities may be more limited than those available for investments in more developed markets. The limitations associated with investments in emerging market companies could impact the trust's ability to achieve its investment objective. The trust may invest in ADRs, GDRs or other similar depositary receipts. Depositary receipts generally involve most of the same types of risks as foreign securities held directly but typically also involve additional expenses associated with the cost of the custodian's services. Some depositary receipts may experience less liquidity than the underlying securities traded in their home market.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive trusts, if available. There may be tax consequences associated with investing in the trust and rolling over an investment from one trust to the next.