

Transformative Technology Trust

Series 1

A 2 Year Unit Investment Trust

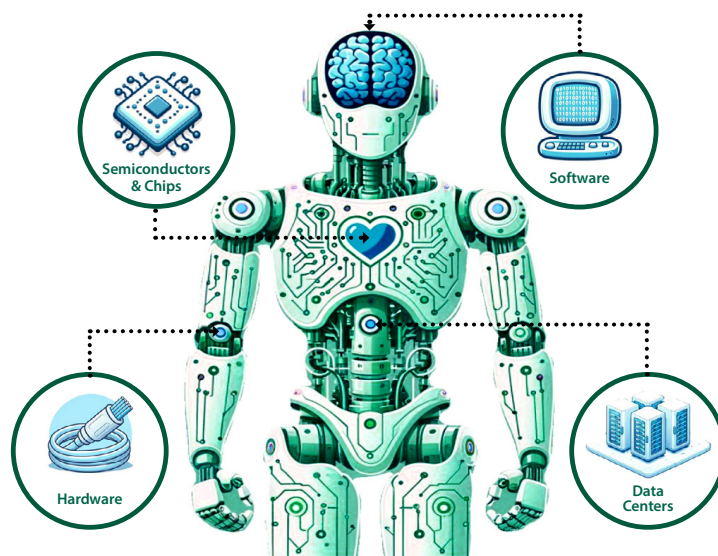
Investment Objective

The trust seeks total return potential through capital appreciation and dividend income. There is no guarantee that the investment objective of the trust will be achieved.

Investment Strategy

The trust seeks to achieve its objective by investing in equity securities of companies that trade on a U.S. exchange, which the sponsor defines as being critical to the ongoing evolution of transformative technologies. In the sponsor's view, transformative technologies can potentially surpass human efficiency and accuracy in various specialized fields, where advanced systems are pushing the boundaries of what is possible, often achieving results beyond human capacity in areas like data analysis, predictive modeling, and complex problem-solving. The business segments that the sponsor believes comprise the ecosystem that supports the ongoing evolution of transformative technologies are: Software, Chips/Semiconductors, Hardware, and Data Centers. The sponsor defines these business segments as follows:

- **Software** – This segment encompasses companies that specialize in developing a wide range of software solutions aimed at addressing diverse needs across industries. Their products may cover areas such as data analytics, workflow management, collaboration tools, enhanced productivity and streamlined operations for organizations.
- **Chips/Semiconductors** – This segment is comprised of companies that design and manufacture semiconductors or chips crucial for intensive data computations. Found in a wide range of products, including, but not limited to, computers, smartphones, appliances, gaming hardware and medical equipment, a semiconductor (or chip) is a material that conducts electricity more than an insulator but less than a pure conductor.
- **Hardware** – This segment is comprised of companies that create physical devices and technology products such as sensors, robotics and specialized computing devices.
- **Data Centers** – This segment is comprised of companies that can store and process large amounts of data using the high-performance servers and storage systems necessary to handle massive amounts of data. These data centers typically are Real Estate Investment Trusts ("REITs") and fall within the Real Estate sector. Data Centers serve as the foundational infrastructure of the applications, akin to the nervous system, offering the computational and storage capacity to handle the massive amounts of data essential for many transformative technology operations, including, but not limited to, artificial intelligence (AI).



Description of Portfolio

INCEPTION DATE:	April 2, 2024
TERMINATION DATE:	March 5, 2026
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	35
DISTRIBUTIONS: ¹	MONTHLY (if any)
HISTORICAL 12-MONTH DISTRIBUTION: ²	\$0.0383 (per unit)
CUSIP (CASH):	83207P 101
CUSIP (REINVESTMENT):	83207P 119
FEE-BASED CUSIP (CASH):	83207P 127
FEE-BASED CUSIP (REINVESTMENT):	83207P 135
MORGAN STANLEY TICKER:	STTT1

Distributions, if any, will be made commencing on May 25, 2024.

²The Historical 12-Month Distribution of Trust Holdings is calculated by taking the weighted average of the regular income distributions paid by the securities included in the trust's portfolio over the 12 months preceding the trust's date of deposit reduced to account for the effects of trust fees and expenses. This historical distribution is for illustrative purposes only and is not indicative of amounts that will actually be distributed by the trust. The distributions paid by the trust may be higher or lower than the amount shown above due to factors including, but not limited to, changes in the price of trust units, changes (including reductions) in distributions paid by issuers, changes in actual trust expenses and sales of securities in the portfolio. There is no guarantee that the issuers of the securities included in the trust will pay any distributions in the future.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Hennion & Walsh is a member of FINRA/SIPC. 2001 Route 46, Waterview Plaza, Parsippany, NJ 07054 (888) 505-2872 www.smarttrustuit.com

NOT FDIC INSURED • NOT BANK GUARANTEED • MAY LOSE VALUE

Sales Charges and Estimated Expenses³

(Based on a \$10 public offering price)

Standard Accounts	Transactional Sales Charge:	Initial	0.000%
		Deferred	2.250%
	Creation & Development Fee: ⁴		0.500%
	Maximum Sales Charge:		2.750%
	Estimated Organization Costs: ⁵		0.709%
	Estimated Annual Operating Expenses: ⁶		0.242%

The initial sales charge is paid at the time of purchase and is the difference between the total sales charge (maximum of 2.75% of the public offering price) and the sum of the remaining deferred sales charge and the total creation and development fee. When the public offering price per unit is less than or equal to \$10, you will not pay an initial sales fee. When the public offering price per unit is greater than \$10 per unit, you will pay an initial sales fee.

The deferred sales charge is a charge of \$0.225 per unit and will be deducted in three monthly installments commencing on September 20, 2024. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts	Creation & Development Fee: ⁴	0.500%
	Maximum Sales Charge:	0.500%
	Estimated Organization Costs: ⁵	0.709%
	Estimated Annual Operating Expenses: ⁶	0.242%

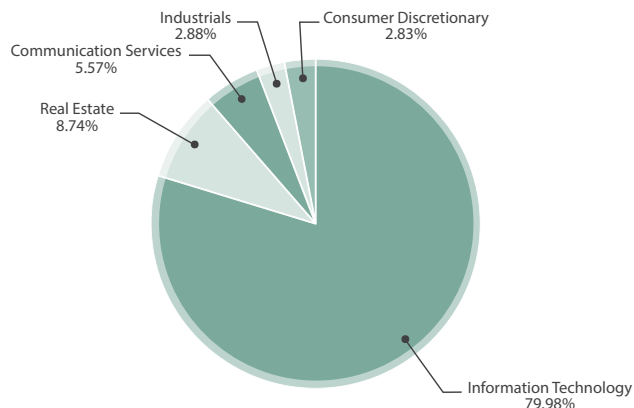
³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%.

⁵Estimated Organization Costs are assessed on a fixed dollar amount per unit basis of \$0.0709 per unit and may be less than estimates. For additional information on organization costs please see the prospectus.

⁶Estimated Annual Operating Expenses include fees for administration, bookkeeping, the trustee, the supervisor and acquired fund fees and expenses. This expense is an estimate based upon an estimated trust size. If the trust does not reach or falls below the estimated size, the actual amount of the operating expenses as a % of unit price may exceed the amount reflected. Please see "Trust Expenses and Charges" in the trusts prospectus for additional information.

Portfolio Allocation as of April 2, 2024:



Portfolio Holdings as of April 2, 2024:

EQUITY SECURITIES – 100.00%			
Communication Services – 5.57%			
GOOGL	Alphabet Inc.	KLAC	Jabil Inc.
META	Meta Platforms, Inc.	KLAC	KLA Corporation
		LRCX	Lam Research Corporation
Consumer Discretionary – 2.83%			
AMZN	Amazon.com, Inc.	LSCC	Lattice Semiconductor Corporation
		MSFT	Microsoft Corporation
Industrials – 2.88%			
VRT	Vertiv Holdings Co	MPWR	Monolithic Power Systems, Inc.
		NVDA	NVIDIA Corporation
Information Technology – 79.98%			
ADBE	Adobe Inc.	ONTO	Onto Innovation Inc.
AMD	Advanced Micro Devices, Inc.	PANW	Palo Alto Networks, Inc.
AAPL	Apple Inc.	PSTG	Pure Storage, Inc.
AMAT	Applied Materials, Inc.	QCOM	QUALCOMM, Inc.
ANET	Arista Networks, Inc.	CRM	Salesforce, Inc.
ASML	ASML Holding N.V.	NOW	ServiceNow, Inc.
AVGO	Broadcom Inc.	SNPS	Synopsys, Inc.
CDNS	Cadence Design Systems, Inc.	TSM	Taiwan Semiconductor Manufacturing Company Ltd.
CRWD	CrowdStrike Holdings, Inc.	ZS	Zscaler, Inc.
FN	Fabrinet	Real Estate – 8.74%	
FTNT	Fortinet, Inc.	DLR	Digital Realty Trust, Inc.
IBM	International Business Machines Corporation	EQIX	Equinix, Inc.
		IRM	Iron Mountain Incorporated

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time. The potential economic impacts of the novel form of coronavirus disease first detected in 2019 ("COVID-19"), which spread rapidly around the globe which led the World Health Organization to declare the COVID-19 outbreak a pandemic in March 2020, are not fully known. The COVID-19 pandemic, or any future public health crisis, are impossible to predict and could result in adverse market conditions which may negatively impact the performance of the securities in the portfolio and the trust.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The issuer of a security may be unwilling or unable to declare dividends in the future or may reduce the level of dividends declared. This may reduce the level of distributions the trust pays which could reduce your income and cause the value of your units to fall.
- The trust is considered to be concentrated in securities issued by companies in the information technology sector. Negative developments in this sector will affect the value of your investment more than would be the case in a more diversified investment. General risks of companies in the information technology sector include rapidly changing technologies, short product life cycles, frequent introduction of new or enhanced products, the impacts of existing and changing government regulations, and the loss of patent and other intellectual property protections.
- The trust invests in companies that are principally engaged in, or that devote material resources to, businesses that are part of the AI ecosystem including companies in the software, chips/semiconductors, hardware and data centers business segments. Risks associated with investments in companies devoting material resources to businesses in these areas are subject to many of the same risks associated with information technology companies. These companies are also subject to risks specific to these emerging technologies including: limited product lines, markets, financial resources or personnel; intense competition; rapid product obsolescence; risk of cybersecurity attacks; difficulty in protecting intellectual property rights; and significant research and development expenditures.
- The trust may invest in securities of foreign issuers, which may include companies located in emerging and/or frontier markets. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies. Emerging market companies are also subject to a greater risk of market closure or manipulation, limited reliable access to capital, exchange delistings and lower quality or less available financial information. The rights and remedies available to investors in emerging market securities may be more limited than those available for investments in more developed markets. The limitations associated with investments in emerging market companies could impact the trust's ability to achieve its investment objective.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive trusts, if available. There may be tax consequences associated with investing in the trust and rolling over an investment from one trust to the next.