

Dynamic Sector Income Trust

Series 14

A 2 Year Unit Investment Trust

Investment Objective

The trust seeks to provide investors with the possibility of current dividend income, with capital appreciation as a secondary objective. There is no guarantee that the investment objective of the trust will be achieved.

Investment Strategy

The sponsor selects the equity securities of companies and common stock of closed-end investments companies in industries that it believes are best positioned to provide current income for investors in addition to the opportunity to provide for total return potential over the term of the trust. In selecting equity securities for the trust, the sponsor selected from domestic and/or foreign issuers as well as small-cap and/or large-cap issuers. In selecting the equity securities of individual companies, the sponsor considered criteria including, but not limited to, the following:

- Current dividend yield;
- Historical dividend growth rates;
- Free cash flow balances; and
- 1 year, 3 year and 5 year total return performance history

In addition, the sponsor selected closed-end funds that invest with a focus on income-related investment strategies that the sponsor believes will help achieve the investment objective of the trust. In selecting the closed-end funds, the sponsor considered criteria including, but not limited to, the following:

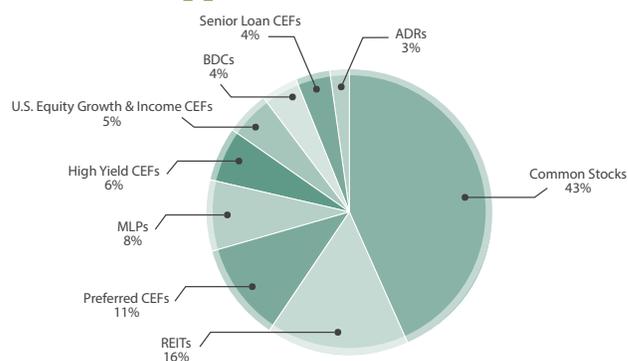
- Current distribution yield;
- Premium or discount to net asset value;
- Undistributed net investment income balances; and
- 1 year, 3 year and 5 year total return performance history.

Importance of Asset Allocation

This particular series of the Dynamic Sector Income trust Strategy not only focuses on sectors that we believe will perform well during the life of the trust, but emphasizes the importance of asset allocation. This series offers investors exposure to multiple asset classes such as common stock, MLPs, REITs, BDCs, bonds, preferred securities and senior loans through the use of equities and Closed-End Funds.

Asset allocation decisions can be critical to the long-term success of an investment portfolio. The landmark “Determinants of Portfolio Performance” study conducted in 1991 by Brinson, Singer and Beebower, as published in the Financial Analysts Journal, identified asset allocation as being responsible for more than 91% of portfolio performance – many times greater than the selection and timing of individual security transactions.

Multi-Asset Approach



Description of Portfolio

INCEPTION DATE:	February 25, 2016
TERMINATION DATE:	February 28, 2018
INITIAL OFFER PRICE	\$10.00
MINIMUM INVESTMENT	100 units (may vary by selling firm)
NUMBER OF ISSUES:	42
DISTRIBUTIONS: ¹	MONTHLY (if any)
EST. NET ANNUAL 1ST YR DISTRIBUTIONS: ²	\$0.5613 (per unit)
CUSIP (CASH):	83183M 106
CUSIP (REINVESTMENT):	83183M 114
FEE-BASED CUSIP (CASH):	83183M 122
FEE-BASED CUSIP (REINVESTMENT):	83183M 130
TICKER:	SMDSNX

¹Distributions, if any, will be made commencing on March 25, 2016. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the trust's fees and expenses and income of the underlying securities.

Investors should consider the trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the trust. Please read the prospectus carefully before you invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Volume Discounts

PURCHASE AMOUNT ³	SALES CHARGE
Less than \$50,000	3.95%
\$50,000 but less than \$100,000	3.70%
\$100,000 but less than \$250,000	3.45%
\$250,000 but less than \$500,000	3.10%
\$500,000 but less than \$1,000,000	2.95%
\$1,000,000 or greater	2.45%

³The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the trust prospectus for full details. These discounts are only offered during the initial offering period.

Sales Charges⁴ (based on a \$10 public offering price)

Standard Accounts

Transactional Sales Charge:	Initial	1.00%
	Deferred	2.45%
Creation & Development Fee ⁵ :		0.50%
Maximum Sales Charge:		3.95%

The deferred sales charge is a charge of \$0.245 per unit and will be deducted in three monthly installments commencing on June 20, 2016. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts

Creation & Development Fee ⁵ :	\$0.05
Maximum Sales Charge:	\$0.05

⁴Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

⁵The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

Portfolio Holdings as of February 25, 2016:

EQUITY SECURITIES – 70.11%		PEG	Public Service Enterprise Group Incorporated
Energy – 7.11%		VVC	Vectren Corporation
XOM	Exxon Mobil Corporation	WEC	WEC Energy Group, Inc.
TLP	TransMontaigne Partners L.P.	WR	Westar Energy, Inc.
Financials – 16.35%		XEL	Xcel Energy Inc.
COR	CoreSite Realty Corporation	INVESTMENT COMPANIES – 29.89%	
KRG	Kite Realty Group Trust	Closed-End Funds – 29.89%	
MAC	The Macerich Company	ACP	Avenue Income Credit Strategies Fund
ROIC	Retail Opportunity Investments Corp.	BGH	Babson Capital Global Short Duration High Yield Fund
SPG	Simon Property Group, Inc.	BKCC	BlackRock Capital Investment Corporation
UDR	UDR, Inc.	FPF	First Trust Intermediate Duration Preferred & Income Fund
UHT	Universal Health Realty Income Trust	FLC	Flaherty & Crumrine Total Return Fund
Industrials – 7.45%		VTA	Invesco Dynamic Credit Opportunities Fund
MMM	3M Company	IVH	Ivy High Income Opportunities Fund
BAESY	BAE Systems plc	HTD	John Hancock Tax-Advantaged Dividend Income Fund
LMT	Lockheed Martin Corporation	JPC	Nuveen Preferred Income Opportunities Fund
UPS	United Parcel Service, Inc.	TSLX	TPG Specialty Lending, Inc.
WM	Waste Management, Inc.	Materials – 6.53%	
Materials – 6.53%		SWM	Schweitzer-Mauduit International, Inc.
SON	Sonoco Products Company	STLD	Steel Dynamics, Inc.
Telecommunication Services – 8.00%		Utilities – 24.67%	
T	AT&T Inc.	AEP	American Electric Power Company, Inc.
VZ	Verizon Communications Inc.	APU	AmeriGas Partners, L.P.
Utilities – 24.67%		CMS	CMS Energy Corporation
Utilities – 24.67%		DTE	DTE Energy Company
Utilities – 24.67%		DUK	Duke Energy Corporation
Utilities – 24.67%		EIX	Edison International
Utilities – 24.67%		LG	The Laclede Group, Inc.
Utilities – 24.67%		MSEX	Middlesex Water Company

Risk Considerations

Unitholders can lose money by investing in this trust. An investment in units of the trust should be made with an understanding of the risks related to the trust, such as the following:

- Security prices will fluctuate. The value of your investment may fall over time.
- The financial condition of an issuer may worsen or its credit ratings may drop, resulting in a reduction in the value of your units. This may occur at any point in time, including during the initial offering period.
- The value of bonds or other fixed income securities held by the funds will generally fall if interest rates, in general, rise. No one can predict whether interest rates will rise or fall in the future.
- The issuer of a security may be unwilling or unable to make income and/or principal payments in the future. This may reduce the level of distributions the trust or the funds pay which could reduce your income and cause the value of your units to fall.
- The trust invests in shares of closed-end funds. Shares of these funds tend to trade at a discount from their net asset value and are subject to risks related to factors such as the manager's ability to achieve a fund's objective and market conditions affecting a fund's investments. The trust and underlying funds have management and operating expenses. You will bear not only your share of the trust's expenses, but also the expenses of the underlying funds. By investing in other funds, the trust incurs greater expenses than you would incur if you invested directly in the funds.
- The portfolio includes securities issued by companies in the energy, financials, industrials, materials, telecommunication services and utilities sectors. Negative developments in these sectors may affect the value of your investment more than would be the case in a more diversified investment.
- The trust and certain funds may invest in securities of foreign issuers, which may include companies located in emerging markets. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- Certain funds may invest in securities rated below investment grade and considered to be "junk" securities. These securities are considered to be speculative and are subject to greater market and credit risks. Accordingly, the risk of default is higher than investment grade securities. In addition, these securities may be more sensitive to interest rate changes and may be more likely to make early returns of principal.
- The trust is not actively managed. Except in limited circumstances, the trust will hold, and continue to buy, shares of the same securities even if their market value declines.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.