

Zacks GARP Composite 35 Trust

Series 5

A 15 Month Unit Investment Trust

Investment Objective

The Trust seeks to provide investors with the possibility of above-average total return (a total return that exceeds that of the S&P 500 Index over the life of the Trust). Total return may include capital appreciation and dividend income. There is no guarantee that the investment objective of the Trust will be achieved.

Investment Strategy

The Trust seeks to achieve its objective through investment in the publicly traded common stock of foreign and/or domestic companies. The portfolio was selected by Zacks Investment Management, Inc. (the "Portfolio Consultant"). The Portfolio Consultant used a quantitative selection process to determine the components of the portfolio. The Portfolio Consultant sought to select common stocks that it believes have high projected earnings growth, strong returns, and reasonable valuation characteristics. The Portfolio Consultant combined these factors into a growth-at-a-reasonable-price ("GARP") composite to select stocks for the portfolio.

Initial Universe:

- Rank all publicly traded common stocks by market capitalization in descending order;
- Rank the stocks by liquidity (defined as the stock's market price multiplied by the stock's most-recent three-month average daily trading volume) in descending order;
- Combine both rankings and eliminate any stock not ranked among the top 2,000.

The Trust's portfolio is compiled using the following factors:

- First, rank the remaining stocks by "PEG" ratio (defined as the stock's market price-to-earnings ratio divided by the stock's 12-month earnings per share growth rate of the last 5 years) in descending order;
- Next, rank the stocks by "share buyback" (defined as the number of shares outstanding one year prior to the Security Selection Date divided by the current number of shares outstanding) in descending order;
- Then, rank the stocks by "CFO-to-price" ratio (defined as the issuing company's trailing 12-month cash flow from operations divided by the stock's market price) in descending order;
- Then, rank the stocks by "earnings surprise" (defined as the issuing company's actual earnings per share from the last completed fiscal quarter minus the issuing company's mean earnings per share consensus estimate for the completed fiscal quarter reported by industry analysts, divided by the issuing company's actual earnings per share from the last completed fiscal quarter) in descending order;
- Then, create a composite score for each stock by applying each ranking equally;

Perform market capitalization and liquidity screens

Rank stocks by "PEG" ratio

Rank the stocks by "Share Buyback" ratio

Rank the stocks by "CFO-to-Price" ratio

Rank the stocks by "Earnings Surprise" ratio

Create a composite score and rank in ascending order

Select the top 35 stocks

- Then, rank the stocks by composite score in ascending order; and
- Select the 35 stocks with the best resulting ranking (i.e. the stocks with the lowest composite scores). The selected stocks are then weighed approximately equally to create the portfolio.

Description of Portfolio

The portfolio of the Trust contains 35 issues of equity securities of domestic and foreign companies.

| | |
|--|---|
| INCEPTION DATE: | April 14, 2015 |
| TERMINATION DATE: | August 2, 2016 |
| INITIAL OFFER PRICE | \$10.00 |
| MINIMUM INVESTMENT | 100 units (may vary by selling firm) |
| NUMBER OF ISSUES: | 35 |
| DISTRIBUTIONS: ¹ | MONTHLY (if any) |
| EST. NET ANNUAL 1ST YR DISTRIBUTIONS: ² | \$0.2035 (per unit) |
| CUSIP (CASH): | 83179N 100 |
| CUSIP (REINVESTMENT): | 83179N 118 |
| FEE-BASED CUSIP (CASH): | 83179N 126 |
| FEE-BASED CUSIP (REINVESTMENT): | 83179N 134 |
| TICKER: | SMGPX |

¹Distributions, if any, will be made commencing on May 25, 2015. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

²Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust's fees and expenses and income of the underlying securities.

Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

Hennion & Walsh is a member of FINRA/SIPC. 2001 Route 46, Waterview Plaza, Parsippany, NJ 07054 (888) 505-2872 www.smarttrustuit.com

NOT FDIC INSURED • NOT BANK GUARANTEED • MAY LOSE VALUE

Sales Charges³ (based on a \$10 public offering price)

Standard Accounts

| | | |
|---|----------|-------|
| Transactional Sales Charge: | Initial | 1.00% |
| | Deferred | 1.45% |
| Creation & Development Fee ⁴ : | | 0.50% |
| Maximum Sales Charge: | | 2.95% |

The deferred sales charge is a charge of \$0.145 per unit and will be deducted in three monthly installments commencing on August 20, 2015. The initial and deferred sales fees do not apply to fee-based accounts. Please see the prospectus for sales charge details.

Fee/Wrap Accounts

| | |
|---|-------|
| Creation & Development Fee ⁴ : | 0.50% |
| Maximum Sales Charge: | 0.50% |

³Percentages are based on a \$10.00 per unit offering price. For unit prices other than \$10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

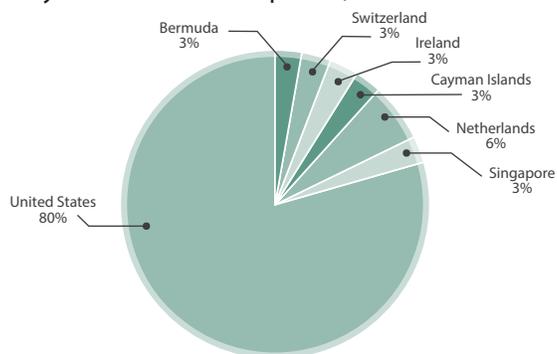
⁴The creation and development fee is a charge of \$.050 per unit collected at the end of the initial offering period. If the price you pay exceeds \$10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than \$10 per unit, the creation and development fee will exceed 0.50%. In addition to the sales charges listed, UITs are subject to annual operating expenses and organization costs.

Volume Discounts

| PURCHASE AMOUNT ⁵ | SALES CHARGE |
|-------------------------------------|--------------|
| Less than \$50,000 | 2.95% |
| \$50,000 but less than \$100,000 | 2.70% |
| \$100,000 but less than \$250,000 | 2.45% |
| \$250,000 but less than \$500,000 | 2.20% |
| \$500,000 but less than \$1,000,000 | 1.95% |
| \$1,000,000 or greater | 1.40% |

⁵The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per \$10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

Country Allocation as of April 14, 2015:



Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the Units and the Securities included in the portfolio can each decline in value. An investment in Units of the Trust should be made with an understanding of the following risks:

- Since the portfolio of the Trust is unmanaged, in general, the Sponsor can only sell Securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each Security is sold may not be the highest price it attained during the life of the Trust.
- Price fluctuations of particular Securities will change the portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.
- The risk that the financial condition of the issuers of the common stocks in the Trust may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).
- Securities of foreign companies and/or companies located in "emerging markets" held by the Trust present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies. The risks of investing in developing or emerging countries may be even greater than the risks associated with foreign investments in general.
- The Trust may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.
- There is no assurance that any dividends will be declared or paid in the future on the Securities.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.

Portfolio Holdings as of April 14, 2015:

| COMMON STOCKS — 100.00% | | |
|--|---|--|
| Consumer Discretionary — 2.86% | | |
| RNR | RenaissanceRe Holdings Ltd. | |
| TRV | The Travelers Companies, Inc. | |
| Consumer Staples — 5.74% | | |
| VOYA | Voya Financial, Inc. | |
| XL | XL Group plc | |
| Industrials — 5.74% | | |
| AGCO | AGCO Corporation | |
| DE | Deere & Company | |
| Information Technology — 22.81% | | |
| AAPL | Apple Inc. | |
| CSCO | Cisco Systems, Inc. | |
| FLEX | Flextronics International Ltd. | |
| IBM | International Business Machines Corporation | |
| NSR | NeuStar, Inc. | |
| WU | The Western Union Company | |
| XRX | Xerox Corporation | |
| YNDX | Yandex N.V. | |
| Materials — 5.68% | | |
| DOW | The Dow Chemical Company | |
| LYB | LyondellBasell Industries N.V. | |
| Utilities — 2.86% | | |
| AES | The AES Corporation | |
| Financials — 25.72% | | |
| AWH | Allied World Assurance Company Holdings, AG | |
| AGNC | American Capital Agency Corporation | |
| CIT | CIT Group Inc. | |
| FITB | Fifth Third Bancorp | |
| RGA | Reinsurance Group of America, Incorporated | |
| Energy — 28.59% | | |
| APA | Apache Corporation | |
| CAM | Cameron International Corporation | |
| CVX | Chevron Corporation | |
| CLR | Continental Resources, Inc. | |
| DNR | Denbury Resources Inc. | |
| XOM | Exxon Mobil Corporation | |
| MPC | Marathon Petroleum Corporation | |
| MUR | Murphy Oil Corporation | |
| PSX | Phillips 66 | |
| VLO | Valero Energy Corporation | |

Portfolio Allocation as of April 14, 2015:

