



Please see the listing of Blue Sky states below for the **SmartTrust®, New Jersey Municipal Portfolio of Closed-End Funds Trust, Series 5** with an offer date of September 18, 2014.

Arizona
Florida
New Jersey
Texas

The Sponsor intends to qualify the units for sale in all of the states through dealers who are members of Financial Industry Regulatory Authority, Inc. ("FINRA"). Deviations from this list are not permitted. If you have any questions or concerns pertaining to this listing, please contact the *Hennion & Walsh UIT Department* at **(800) 836-8240**.