SmartTrust®

FACT CARD

Rising Interest Rates Hedge Trust

(SERIES 1)

A 2 YEAR UNIT INVESTMENT TRUST

Investment Objective

The Trust seeks to provide investors with total return potential in an environment where interest rates are rising, with a high level of current income as a secondary objective. There is no guarantee that the investment objective of the Trust will be achieved.

Strategy of Portfolio Selection

After an extended period of historically low interest rates, the Sponsor believes that these historically low interest rates are likely to rise, and selected securities which it believes will meet the investment objective of the Trust in an environment of rising interest rates. The Trust seeks to achieve its objective by investing in an unmanaged, diversified portfolio of securities. In selecting securities for the Trust's portfolio, the Sponsor considered the following categories of securities: common stock of publicly traded companies, closed-end investment companies ("Closed-End Funds"), and exchange-traded funds ("ETFs" and, together with the Closed-End Funds, the "Funds"). As used herein, the term "Securities" means the shares of common stocks of companies and of the Funds initially deposited in the Trust and contracts and funds for the purchase of such securities, and any additional securities acquired and held by the Trust pursuant to the provisions of the Trust Agreement.

Description of Portfolio

The portfolio of the Trust contains 30 issues of equity securities, including 5 Closed-End Funds and 3 ETFs. 100% of the issues are initially represented by the Sponsor's contracts to purchase such Securities. The Trust's portfolio is divided into four asset segments as of the time of original selection: approximately 40% invested in the common stock of domestic, large-cap companies; approximately 30% invested in the common stock of Closed-End Funds that generally invest in senior corporate loans or other income-producing securities; approximately 20.01% invested in the common stock of one or more ETFs with returns that generally correspond to the inverse of one or more U.S. Treasury indexes (the "Inverse ETFs"); and approximately 10% invested in the common stock of one or more ETFs with returns that generally correspond to one or more convertible bond indexes (the "Convertible Bond ETFs"). These weightings will vary thereafter.

INCEPTION DATE:	August 16, 2013
TERMINATION DATE:	August 19, 2015
INITIAL OFFER PRICE:	$10.00
MINIMUM INVESTMENT:	100 units *(May vary by selling firm.)*

NUMBER OF ISSUES:	30
DISTRIBUTIONS:[1]	Monthly (if any)
ESTIMATED NET ANNUAL FIRST YEAR DISTRIBUTION PER UNIT:[2]	$0.3900
CUSIP (CASH):	83175Q 107
CUSIP (REINVESTMENT):	83175Q 115
FEE-BASED CUSIP (CASH):	83175Q 123
FEE-BASED CUSIP (REINVESTMENT):	83175Q 131
TICKER:	SMRRAX

Sales Charges[3] (based on a $10 public offering price):

STANDARD ACCOUNTS

Transactional Sales Charges: Initial	1.00%
Deferred	2.45%
Creation & Development Fee:[4]	0.50%
Maximum Sales Charge:	3.95%

The deferred sales charge is a charge of $0.245 per unit and will be made in three monthly installments commencing on February 20, 2014. Investors will not be assessed the initial and deferred sales charge for eligible fee-based accounts and must purchase units in a Fee CUSIP. Please see the prospectus for sales charge details.

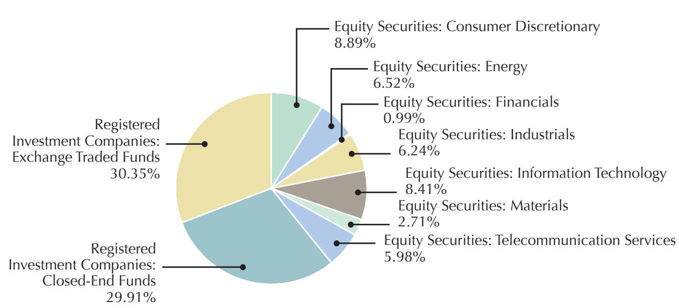
FEE/WRAP ACCOUNTS

Creation & Development Fee:[4]	0.50%
Maximum Sales Charge:	0.50%

Volume Discounts

PURCHASE AMOUNT[5]	SALES CHARGE
Less than $50,000	3.95%
$50,000 but less than $100,000	3.70%
$100,000 but less than $250,000	3.45%
$250,000 but less than $500,000	3.10%
$500,000 but less than $1,000,000	2.95%
$1,000,000 or greater	2.45%

Portfolio Allocation as of August 16, 2013



[1]Distributions, if any, will be made commencing on September 25, 2013. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

[2]Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust's fees and expenses and income of the underlying securities.

[3]Percentages are based on a $10.00 per unit offering price. For unit prices other than $10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

[4]The creation and development fee is a charge of $.050 per unit collected at the end of the initial offering period. If the price you pay exceeds $10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than $10 per unit, the creation and development fee will exceed 0.50%.

[5]The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per $10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period. CONTINUED ON BACK.

Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

HENNION & WALSH is a member of FINRA/SIPC.
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HNW 164 (11/13)

Portfolio Holdings as of August 16, 2013

EQUITY SECURITIES — 39.74%

CONSUMER DISCRETIONARY — 8.89%

DRI	Darden Restaurants, Inc.
HAS	Hasbro, Inc.
MAT	Mattel, Inc.
MDP	Meredith Corporation
NCMI	National CineMedia, Inc.
RGC	Regal Entertainment Group

ENERGY — 6.52%

CVX	Chevron Corporation
COP	ConocoPhillips
HP	Helmerich & Payne, Inc.

FINANCIALS — 0.99%

ORI	Old Republic International Corporation

INDUSTRIALS — 6.24%

LMT	Lockheed Martin Corporation
MIC	Macquarie Infrastructure Company LLC
WM	Waste Management, Inc.

INFORMATION TECHNOLOGY — 8.41%

DBD	Diebold Incorporated
INTC	Intel Corporation
ISIL	Intersil Corp.
MXIM	Maxim Integrated Products Inc.
MCHP	Microchip Technology Inc.

MATERIALS — 2.71%

SON	Sonoco Products Company

TELECOMMUNICATION SERVICES — 5.98%

T	AT&T Inc.
CTL	CenturyLink, Inc.
VZ	Verizon Communications Inc.

REGISTERED INVESTMENT COMPANIES — 60.26%

CLOSED-END FUNDS — 29.91%

ACP	Avenue Income Credit Strategies Fund
BHL	BlackRock Defined Opportunity Credit Trust
BGX	Blackstone / GSO Long-Short Credit Income Fund
PPR	ING Prime Rate Trust
JSD	Nuveen Short Duration Credit Opportunities Fund

EXCHANGE TRADED FUNDS — 30.35%

CWB	SPDR Barclays Convertible Securities ETF
TBF	ProShares Short 20+ Year Treasury ETF
TBX	ProShares Short 7-10 Year Treasury ETF

Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the Units, the Securities and the securities held by the Funds included in the portfolio can each decline in value. An investment in Units of the Trust should be made with an understanding of the following risks:

- Since the portfolio of the Trust is unmanaged, in general, the Sponsor can only sell Securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each Security is sold may not be the highest price it attained during the life of the Trust.
- Price fluctuations of particular Securities will change the portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.
- The risk that the financial condition of the issuers of the common stocks in the Trust and comprising the portfolios of the Funds may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).
- Securities of foreign companies held by the Funds present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.
- Debt instruments, such as corporate bonds and U.S. Treasury obligations, may have varying levels of sensitivity to changes in interest rates, credit risk and other factors. Certain types of debt instruments are subject to prepayment risk, which may result in reduced potential for gains, particularly during periods of declining interest rates.
- Certain Funds may invest in securities rated below investment grade and are considered to be "junk" securities. Obligations rated below investment-grade should be considered speculative as these ratings indicate a quality of less than investment-grade. While these lower rated securities offer a higher return potential than higher rated securities, they also involve greater price volatility and greater risk of loss of income and principal.
- There is no guarantee that interest rates, in general, will rise during the life of the Trust or that the investment objective of the Trust will be achieved.
- Unitholders will pay both Trust expenses and will also indirectly bear a share of each Fund's expenses.
- The Trust invests in shares of Closed-End Funds and ETFs. You should understand the sections titled "The Trust—Closed-End Funds" and "The Trust—Exchange-Traded Funds" before you invest. In particular, shares of these funds tend to trade at a discount from their net asset value and are subject to risks related to factors such as the manager's ability to achieve a fund's objective, market conditions affecting a fund's investments. The Trust and underlying funds have management and operating expenses. You will bear not only your share of the Trust's expenses, but also the expenses of the underlying funds. By investing in other funds, the Trust incurs greater expenses than you would incur if you invested directly in the funds.
- The Funds may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.
- Certain Funds held by the Trust invest in senior loans. Although senior loans in which the Funds invest may be secured by specific collateral, there can be no assurance that liquidation of collateral would satisfy the borrower's obligation in the event of non-payment of scheduled principal or interest or that such collateral could be readily liquidated. Senior loans in which the Funds invest may be of below investment grade credit quality, may be unrated at the time of investment, generally are not registered with the Securities and Exchange Commission or any state securities commission, and generally are not listed on any securities exchange. In addition, the amount of public information available on senior loans generally is less extensive than that available for other types of assets.
- Certain Funds held by the Trust invest in convertible securities. Convertible securities generally offer lower yields than non-convertible fixed-income securities of similar credit quality due to the potential for capital appreciation. A convertible security's market value also tends to reflect the market price of the common stock of the issuing company, particularly when that stock price is greater than the convertible security's "conversion price." Convertible securities fall below debt obligations of the same issuer in order of preference or priority in the event of a liquidation and are typically unrated or rated lower than such debt obligations.
- The Inverse ETFs held by the Trust seek to provide exposure to single-day returns which are the opposite of the daily return of a traditional U.S. Treasury index. Unlike traditional funds, the Inverse ETFs held by the Trust generally lose money when the underlying indexes increase in value. The Inverse ETFs held by the Trust have single-day investment objectives. As a result, the performance of the Inverse ETFs over periods longer than a single-day are likely to be greater or less than the target index performance. The effects of compounding are more significant on inverse funds than other investments, particularly during periods of higher index volatility. As volatility increases, compounding will likely cause longer-term results to vary significantly from the inverse of the target index's return. Historically, when interest rates rise, bond prices generally fall. The Inverse ETFs held by the trust may allow for a hedge to declining bond prices and, by extension, rising interest rates. Conversely, the Inverse ETFs may not provide a hedge for declining interest rates or rising bond prices.
- Certain Funds held by the Trust invest in dividends and other financial instruments, such as futures contracts, swap agreements, options contracts and other instruments, which derive value from an underlying asset, interest rate or index. A Fund's use of derivatives may expose investors to greater risks than investing directly in the reference assets, such as counterparty risk, credit risk, liquidity risk and correlation risk, and may prevent the Fund from achieving its investment objective. Any financing, borrowing and other costs associated with using derivatives may also reduce any such Fund's return.
- The Funds held by the Trust may seek to replicate the performance of one or more indexes. The Trust's performance is not intended to correspond with that of any index. This can happen for reasons such as an inability to replicate the weighting of each security, the timing of index rebalancings, index tracking errors, round lot trading requirements, regulatory restrictions, the time that elapses between an index change and a change in the Trust, and Trust expenses.
- There is no assurance that any dividends will be declared or paid in the future on the Securities.
- The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.