Smart Trust®

FACT CARD

Value Architects Equity Advantage Trust

(SERIES 1)

A 3 YEAR UNIT INVESTMENT TRUST

Investment Objective

The Trust seeks to provide investors with the possibility of above-average total return (a total return that exceeds that of the S&P 500 Index over the life of the Trust). Total return may include dividends, interest, capital appreciation, and/or distributions. The Portfolio Consultant sought securities that generate free cash flow and generally meet the Portfolio Consultant's guidelines for intrinsic value. There is no guarantee that the investment objective of the Trust will be achieved.

Strategy of Portfolio Selection

The Trust seeks to achieve its objective through investment in the publicly traded common stocks. The portfolio was selected by Value Architects Asset Management LLC (the "Portfolio Consultant"). The Portfolio Consultant selected stocks of companies in the following sectors: consumer products and services, energy, financials, health care, industrials, information technology, materials and telecommunication services. These companies are diversified primarily among large and mid capitalization companies. As used herein, the term "Securities" means the shares of common stocks initially deposited in the Trust and contracts and funds for the purchase of such securities, and any additional securities acquired and held by the Trust pursuant to the provisions of the Trust Agreement.

Description of Portfolio

The portfolio of the Trust contains 32 issues of equity securities of domestic and foreign companies. 100% of the issues are represented by the Sponsor's contracts to purchase such Securities. Based upon the principal business of each issuer and current market values, the following sectors are represented by the common stocks of the companies in the portfolio: consumer products and services, energy, financials, health care, industrials, information technology, materials and telecommunication services.

INCEPTION DATE:	June 5, 2012
TERMINATION DATE:	June 9, 2015
INITIAL OFFER PRICE:	$10.00
MINIMUM INVESTMENT:	100 units *(May vary by selling firm.)*
NUMBER OF ISSUES:	32
DISTRIBUTIONS:[1]	Monthly (if any)
ESTIMATED NET ANNUAL FIRST YEAR DISTRIBUTION PER UNIT:[2]	$0.2550
CUSIP (CASH):	83173V 108
CUSIP (REINVESTMENT):	83173V 116
FEE-BASED CUSIP (CASH):	83173V 124
FEE-BASED CUSIP (REINVESTMENT):	83173V 132
TICKER:	SMEAAX

Sales Charges[3] (based on a $10 public offering price):

STANDARD ACCOUNTS

Transactional Sales Charges:	Initial	1.00%
	Deferred	2.95%
Creation & Development Fee:[4]		0.50%
Maximum Sales Charge:		4.45%

The deferred sales charge is a charge of $0.295 per unit and will be deducted in three monthly installments commencing on October 20, 2012. Investors will not be assessed the initial and deferred sales charge for eligible fee-based accounts and must purchase units in a Fee CUSIP. Please see the prospectus for sales charge details.

FEE/WRAP ACCOUNTS

Creation & Development Fee:[4]	0.50%
Maximum Sales Charge:	0.50%

[1]Distributions, if any, will be made commencing on June 25, 2012. The estimated net annual distribution is expected to decline over time because a portion of the securities included in the portfolio will be sold to pay for organization costs, creation and development fee and deferred sales charge. Distributions will fluctuate as a result of Unitholder redemptions in addition to securities being sold within the portfolio. Distributions are also subject to the ability of issuers to make dividend payments in the future.

[2]Estimated Net Annual First Year Distribution per Unit is computed by dividing the estimated annual income of the underlying securities less the expense per unit by the number of units outstanding. The estimated net annual distributions for subsequent years are expected to be less than estimated distributions for the first year because a portion of the securities included in the Trust portfolio will be sold during the first year to pay for organization costs, the creation and development fee and the deferred sales charge. The actual net annual distributions will vary with changes in the Trust's fees and expenses and income of the underlying securities.

[3]Percentages are based on a $10.00 per unit offering price. For unit prices other than $10.00, percentages of initial sales charge, creation and development fee, and deferred sales charges will vary. Early redemption will still cause payment of the deferred sales charge. The table above shows the initial offering period sales charges only.

[4]The creation and development fee is a charge of $.050 per unit collected at the end of the initial offering period. If the price you pay exceeds $10 per unit, the creation and development fee will be less than 0.50%; if the price you pay is less than $10 per unit, the creation and development fee will exceed 0.50%.

CONTINUED ON BACK.

Investors should consider the Trust's investment objective, risks, charges and expenses carefully before investing. The prospectus contains this and other information relevant to an investment in the Trust. Please advise your clients to read the prospectus carefully before they invest. If a prospectus did not accompany this literature, please contact SmartTrust at (888) 505-2872 to obtain a free prospectus.

HENNION & WALSH is a member of FINRA/SIPC.
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HNW 100 (06/12)

Volume Discounts

PURCHASE AMOUNT[1]	SALES CHARGE
Less than $100,000	4.45%
$100,000 but less than $250,000	4.00%
$250,000 but less than $500,000	3.80%
$500,000 but less than $750,000	3.45%
$750,000 or greater	2.95%

[1]The volume discount is also applied on a unit basis utilizing a breakpoint equivalent in the above table of one unit per $10. Please see the Trust prospectus for full details. These discounts are only offered during the initial offering period.

Portfolio Holdings as of June 5, 2012

COMMON STOCKS — 100.00%

Consumer Discretionary — 8.50%
APOL Apollo Group Inc
ALV Autoliv Inc
SPLS Staples Inc

Consumer Staples — 8.00%
CPB Campbell Soup Company
SHDMF Shoppers Drug Mart Corp
UL Unilever plc

Energy — 7.98%
CVX Chevron Corporation
RDS.B Royal Dutch Shell plc

Financials — 15.51%
AFL AFLAC Inc
BK The Bank of New York Mellon Corporation
BRK.B Berkshire Hathaway Inc
PWCDF Power Corporation of Canada

Health Care — 9.49%
BCR C.R. Bard Inc
BMY Bristol Myers Squibb Company
TEVA Teva Pharmaceutical Industries Ltd

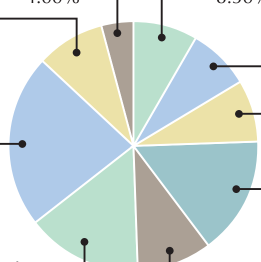
Industrials — 15.01%
MMM 3M Company
CHRW C. H. Robertson Worldwide Inc
CNI Canadian National Railway Company
KBR KBR Inc
RBA Ritchie Brothers Auctioneers Inc
TW Towers Watson & Co

Information Technology — 22.50%
ATVI Activison Blizzard Inc
AMAT Applied Materials Inc
GIB CGI Group Inc
CSCO Cisco Systems Inc
EBIX Ebix Inc
MSFT Microsoft Corporation
WU Western Union Company

Materials — 9.01%
BBL BHP Billiton plc
CMP Compass Minerals International Inc
SCHN Schnitzer Steel Industries Inc

Telecommunication Services — 4.00%
RCI Rogers Communications Inc

Portfolio Allocation as of June 5, 2012



Risk Considerations

Unitholders can lose money by investing in this Trust. The value of the Units and the Securities included in the portfolio can each decline in value. An investment in Units of the Trust should be made with an understanding of the following risks:

Since the portfolio of the Trust is unmanaged, in general, the Sponsor can only sell Securities under certain extraordinary circumstances, at the Trust's termination or in order to meet redemptions. As a result, the price at which each Security is sold may not be the highest price it attained during the life of the Trust.

Price fluctuations of particular Securities will change the portfolio's composition throughout the life of the Trust. When cash or a letter of credit is deposited with instructions to purchase Securities in order to create additional Units, an increase in the price of a particular Security between the time of deposit and the time that Securities are purchased will cause the Units to be comprised of less of that Security and more of the remaining Securities. In addition, brokerage fees incurred in purchasing the Securities will be an expense of the Trust and such fees will dilute the existing Unitholders' interests.

The risk that the financial condition of the issuers of the common stocks in the Trust may become impaired or that the general condition of the stock market may worsen (both of which may contribute directly to a decrease in the value of the Securities and thus in the value of the Units).

Securities of foreign companies held by the Trust present risks beyond those of U.S. issuers. These risks may include market and political factors related to the company's foreign market, international trade conditions, less regulation, smaller or less liquid markets, increased volatility, differing accounting practices and changes in the value of foreign currencies.

The Trust may invest in companies with smaller market capitalizations, which may have less liquid stock and more volatile prices than larger capitalized companies. Such companies also tend to have unproven track records and, to a certain extent, are more likely to perform less well or fail than companies with larger market capitalizations.

There is no assurance that any dividends will be declared or paid in the future on the Securities.

The sponsor may offer successive Trusts with similar portfolios thereby allowing the investor to pursue the same strategy over a number of years. Investors should consider their ability to pursue investing in successive Trusts, if available. There may be tax consequences associated with investing in the Trust and rolling over an investment from one Trust to the next.